

Company name **Nemus II (Arden) Plc**
 Headline **Notice**

RNS Number : 5873C
 Nemus II (Arden) Plc
 17 April 2013

RIS Notification - Nemus II (Arden) plc

Date : 17 April 2013

Nemus II (Arden) plc
 35 Great St. Helen's
 London EC3A 6AP
 (Registration number 5991262)
 (the Issuer)

To the holders of the outstanding
£204,835,000 Class A Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278300487)
£16,615,000 Class B Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278300560)
£11,260,000 Class C Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278300727)
£10,175,000 Class D Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278301295)
£16,850,000 Class E Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278301378)
£1,135,000 Class F Commercial Backed Floating Rate Notes due 2020
(ISIN: XS0278301535)
 being together, the Notes

The Notes are admitted to trading on the regulated market of The Irish Stock Exchange Limited.

Directive 2003/6/EC of the European Parliament and of the Council of 28 January 2003 on insider dealing and market manipulation together with implementing Directive 2003/12/EC as implemented by the relevant member state requires disclosure of inside information relating to the Issuer.

The Issuer has not been involved in the formulation of, nor has it approved, this notice and it expresses no opinion on the merits of the contents herein. In accordance with normal practice, the Issuer gives no advice as to the actions that the holders of the Notes should take and expresses no opinion as regards the merits or otherwise of any proposed course of action by the holders of the Notes. The Issuer has given no advice and expresses no opinion as regards the merits or otherwise of any proposed action set out below.

The below communication is made without prejudice to any and all of the Issuer's rights under the Transaction Documents relating to the Notes, all of which are expressly reserved.

This notice has been prepared by CBRE Loan Servicing Limited as Servicer and Special Servicer, and is issued at its request.

BUCHANAN HOUSE LOAN

Capitalised Terms not otherwise defined in this Notice have the meaning ascribed to them in the Offering Circular dated 13 December 2006.

